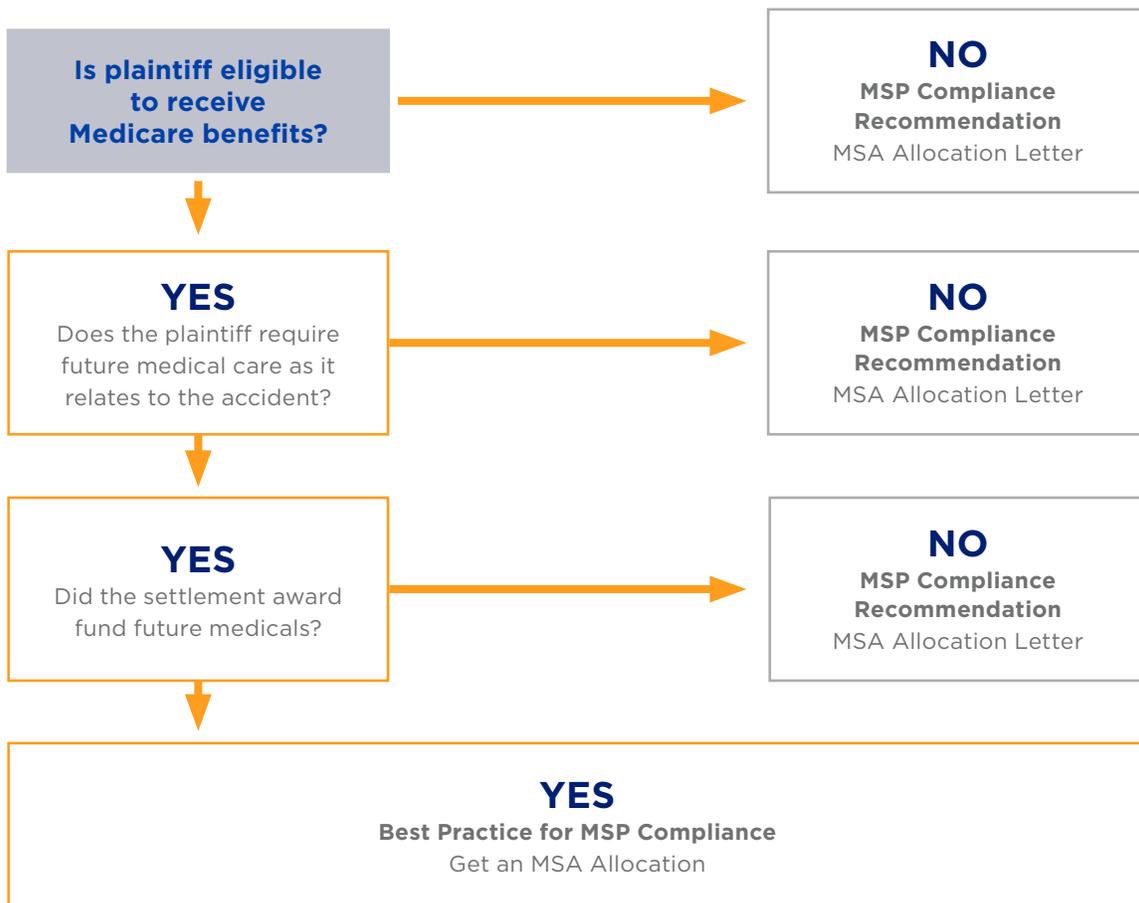


# SYNERGY

MEDICARE SET-ASIDE SERVICES

## Do you need a Liability Medicare Set-Aside?

Synergy has created a flow chart for determining whether or not an MSA is recommended on a liability claim. If the answer is “No” to any of these questions, then no further action is required. However, the file should be documented to acknowledge Medicare’s future interests were taken into consideration. If the answer is “Yes” to all of the questions below, appropriate action is necessary to educate your client on the potential implications dealing with Medicare post-settlement.



If you have a client who is Medicare eligible that is going to require future accident-related care and there are funds earmarked towards future medical treatment, a Medicare Set-Aside should be considered. However, there are numerous ways to deal with Medicare Secondary Payer compliance to ensure both your firm, as well as your clients are protected. Given the complexities of these issues, Synergy has designed MSP services to ensure compliance with the Medicare Secondary Payer Act.

# Explanation of MSP Compliance Services

Synergy has developed two service levels to ensure Medicare Secondary Payer (MSP) compliance as it relates to protecting Medicare's future interests for 3rd party liability settlements as follows:

## 1. Medicare Expert Case Evaluation

The first option is a consultation whereby a Medicare Compliance expert educates the client on Medicare's "future interest" protection mechanisms and the potential risks of not addressing these issues. All compliance options are thoroughly explained to your client so they can make an informed decision. Should the client decline to create a Medicare set-aside, we will prepare a customized waiver for the client to sign documenting that election. This is demonstrative proof that you recommended your client act to protect the Medicare trust fund, as well as brought in an independent expert to explain the potential implications of protecting Medicare's future interests. If your client elects to utilize a full MSA allocation, the cost of the evaluation is credited towards the cost of the MSA Allocation Report. The cost of this service is \$1,000.



## 2. Medicare Set-Aside Allocation Report

The second option is a full MSA Allocation. Our MSA certified, nurse experts will prepare a Medicare set-aside allocation report, after reviewing all medical records from the date of accident forward or the last two years, that complies with CMS guidelines for submission. The MSA allocation report fee also includes any reduction analysis, if applicable, as well as one revision to the report. This method fully protects the client and is the most comprehensive Medicare Secondary Payer compliance option. The cost of this service is \$2,500.



*For all of your Medicare  
Secondary Payer compliance needs*

**Call us at (877) 242-0022  
or visit [synergysettlements.com](http://synergysettlements.com)**